

## MEDICOOP INVESTMENT SERVICES (MIS) SAVINGS/INVESTMENT ACCOUNT APPLICATION

M02\_001\_003\_003 JUL-2020

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## **Application Process**

SA Primary Medical Financial Co-operative Limited ("MediCoop") is owned by its members though membership shares and may in terms of its constitution only transact and provide services and products to its members. Membership is limited to healthcare professionals, healthcare workers and medical industry stakeholders.

Option 1: Complete the Application to Open Savings Account form and return to applications@medi.coop

Should you wish to apply for membership, the following are the minimum requirements:

- Only individuals or legal entities that are South African citizens/entities and involved in the healthcare industry may apply.
- A copy of **Identity Document** or **Company Registration Certificate** together with **Proof of Address**, **Proof of Registration with Professional Body** and **Confirmation of Bank Account** needs to be submitted together with the membership application form.
- Pay joining fee and minimum shares subscription via EFT.
   [R200 Joining fee + R1,000 minimum shares subscription (1,000 shares at R1.00 per share)].

## **MediCoop CFI Banking Details**

**Application Type** 

Name of Account: **MEDICOOP** | Name of Bank: **Rand Merchant Bank (RMB)** | Branch Name: **Willowbridge** | Branch Code: **260505** Account Number: **62641697505** | Swift Code: **FIRNZAJJ** | Payment Reference: **ID Number or Business Registration Number** 

SA Citizen / Entity	Yes	No	Apply As	Individual	Business	Business Type	Sole Prop	Sole Prop Incorporate Pty (Ltd)		Other			
Individual or Business Information													
ID Number						Business Reg. Number	If applying	If applying through the business					
Title						Initials							
Full Names													
Surname													
Nickname													
Cell phone						Telephone							
Email													
Marital Status	Single Married Divorced Widowed			Gender	N	Male		Female					
Race (This question is only for the purpose of reporting statistics to the governing body)					African	Coloured	Indian	White	Other				
Physical Address	Complex / Street Number				Suburb								
City/Town					Postal Code								
Postal Address	Box / Street Number				Suburb								
City/Town					Postal Code	ıl Code							
Work Address	Complex / Street Number				Suburb								
City/Town						Postal Code	Postal Code						





SA PRIMARY MEDICAL FINANCIAL CO-OPERATIVE LIMITED Reg. No. 2015/014609/24 | National Credit Regulator Reg. No. NCRCP 8712 | Financial Intelligence Centre ID No. 38406



info@medi.coop



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Professional Bod	y illioiti	iation									
HPCSA Number					Pract Num	ice (BHF ber	)				
Other Association Membership Number		Specify Professional Body or Association									
Employer / Place of		Employer Contact Number									
Work					Num	ber					
Primary Account	Informa	ation									
Name of Bank				Branch Name							
Branch Code				Account Number							
Account Type		Date Opened									
Business Informa	ition										
Nature of Business	If a bus	siness account	is to be opened	s to be opened			hed				
Auditor				Contact Number							
Business Short-Term Insurer	erm				Contact Number						
Medical Malpractice Insurer	1alpractice					Contact Number					
			Comp	pany / Busines	ss Shar	eholdin	g				
Full Name			ID Number	% Share Residential Address							
1)											
2)											
3)											
Type of Savings A	Account										
Account Type Current		Notice	Fixed Account He		ld By Individual		Busines	s .	Trust /	Other	
Investment Period		Deposit nmediate acce		Amount to b				l Value	А	dministrator	
Other Investment	period of investment Invested				1 Tortee in Name Value						
Requirements											
Terms and Conse	ent										
I/we declare that to th     I/we give consent to the membership information MediCoop CFI can use details of this application.	he process of ion, the affair your photog	personal informa s of MediCoop CFI graph(s) to check y	tion and allow SA , its products and s your identity and F	Primary Medical F services available t FICA information for	inancial to memb rom the	Co-Opera ers in terr Departme	tive Limited ns of the P nt of Hom	d ("MediCoop rotection of Pe e Affairs (DHA)	CFI") to co ersonal Info ) and at ar	mmunicate with, ormation Act 4 o	/contact me regarding f 2013. I/we agree that
Full Name(s)						Capa	city				



Signature





Date

X Duly authorised hereto